

Kimberly School District #414  
REGULAR BOARD MEETING FY23

THURSDAY, MAY 4, 2023

ITEM#4 - PROFESSIONAL SERVICES FOR CLEARWATER FINANCIAL

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Since the last board meeting, I have met and communicated with Clearwater Financial a few times to answer questions/concerns. Clearwater has updated the contract to allow for flexibility in what services we can utilize. One concern is some of the services in the Clearwater contract we have already contracted with Piper Sandler which expires at the end of next fiscal year. However, Clearwater offers so much more, and we can pick and choose what services we would like from Clearwater. The minimum each year is 60 hours of service with Clearwater. As there is much we need direction in, I highly recommend we engage with Clearwater for the next fiscal (FY24) year and then we can determine how we want to move forward with these services.