

Kimberly School District #414
REGULAR BOARD MEETING FY23

WEDNESDAY APRIL 19, 2023

ITEM #10B3 PROFESSIONAL SERVICES FOR MUNICIPAL ADVISORY (CLEARWATER FINANCIAL)

A municipal advisory assists municipality, such as a school district or city, with such things as master building plans, capitol campaign planning, long range planning, building long term business plans, etc. Clearwater Financial is a municipal advisory that would like to present their services to the board for your consideration. As this is professional services such as an attorney, banking, or insurance broker, this does not require the same process of an RFQ for such things as a Design Build Team.

Recommendation: The administration recommends that the Kimberly School Board of Trustees contract with Clearwater Financial to provide Municipal Advisory services for Kimberly School District.