

Kimberly School District #414
REGULAR BOARD MEETING FY27

THURSDAY, JULY 16, 2026

AGENDA # 12B-4

**1ST READING RETIRE POLICY 3530, 3530F AND ADOPT NEW POLICY 3530 AND
3530F STUDENT FUNDRAISER ACTIVITIES**

Following discussions regarding the frequency and purpose of fundraising activities throughout the district, Trustee Carlson and District Office Administration reviewed the district's current fundraising policy and proposal form to identify opportunities for greater consistency, accountability, and stewardship of community resources.

The proposed revisions are intended to ensure that fundraising activities primarily support the overall program rather than the purchase of items that become the personal property of individual students. An exception is provided for required participation-related items, such as uniforms, swimwear, or other equipment necessary for participation in an approved activity.

The proposed policy also distinguishes between solicitation-based and service-based fundraising activities. Solicitation-based fundraisers, including product sales, sponsorships, banner sales, and direct requests for donations, would be limited to one fundraiser per club, team, or organization each school year. Service-based fundraisers, such as community meals, golf tournaments, bingo nights, yard clean-up projects, garbage can cleaning, and similar activities that provide a service or experience, would not be subject to this limitation. These revisions are intended to reduce fundraising fatigue among students, families, businesses, and the community while encouraging fundraising activities that provide value in return for participation.

The revisions also establish greater financial accountability by requiring each fundraising proposal to include an estimated budget identifying anticipated gross revenue, anticipated expenses, projected net proceeds, and the intended use of the funds. In addition, organizations conducting approved fundraisers would be required to submit quarterly financial reports identifying actual revenues, expenditures, and net proceeds.

Finally, the proposal clarifies that student participation fees and charges for participation-related items, including spirit packs, apparel, uniforms, and similar purchases, will be identified in the applicable student handbook. All student fees and charges will continue to be reviewed and approved annually by the Kimberly School Board of Trustees.

The revised fundraising proposal form (Policy 3530F) has been updated to align with these policy changes by requiring additional information regarding the purpose of the fundraiser, the anticipated budget, the intended use of funds, compliance with limitations on solicitation-based fundraising, and quarterly financial reporting.

The Board is asked to review the proposed revisions to Policy 3530 and Policy 3530F and provide direction regarding adoption of the updated fundraising standards.